

KKV SECURED LOAN FUND LIMITED
Extraordinary General Meeting and Class Meetings held on 4 December 2020

EXTRAORDINARY GENERAL MEETING
RESULTS OF PROXY VOTING RIGHTS RECEIVED

SPECIAL RESOLUTIONS		FOR	AGAINST	WITHHELD	TOTAL VOTE
1)	That conditional on the passing of resolution 2 of the ordinary Share Class Meeting and resolution 2 of the C Share Class Meeting, the draft articles of incorporation produced to the meeting and signed by the Chairman be approved and adopted as the articles of incorporation of the Company in substitution for, and to the exclusion of, the existing articles of incorporation of the Company, to take effect immediately.	282,834,423 99.87%	292,683 0.13%	68,530	283,195,636

ORDINARY SHAREHOLDERS' CLASS MEETING
RESULTS OF PROXY VOTING RIGHTS RECEIVED

ORDINARY RESOLUTION		FOR	AGAINST	WITHHELD	TOTAL VOTE
1)	THAT, the Company adopt the New Ordinary Share Investment Objective and Investment Policy, as set out at Part 3 of the circular to shareholders of the Company dated 13 November 2020 which contains this Notice of Ordinary Shareholders' Class Meeting (the "Circular"), in each case in substitution for the Current Investment Objective and Investment Policy insofar as it relates to the Ordinary Shares.	173,457,393 99.86%	241,334 0.14%	10,992	173,709,719
SPECIAL RESOLUTION		FOR	AGAINST	WITHHELD	TOTAL VOTE
2)	THAT the holders of the Ordinary Shares hereby sanction and consent to: (a) the passing of resolution 1 of the EGM, as set out in the notice of EGM to be held on 4 December 2020 contained in the Circular, a copy of which has been laid before the meeting and signed for the purpose of identification by the Chairman of the meeting, and the carrying into effect of the resolution; and (b) any and all variations or abrogations (including any deemed variation or abrogation) of the rights and privileges attached to the said Ordinary Shares which will or may result from the passing and the carrying into effect of the resolution or otherwise as may be effected thereby or involved therein.	173,457,393 99.86%	241,334 0.14%	10,992	173,709,719

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C SHAREHOLDERS' CLASS MEETING
RESULTS OF PROXY VOTING RIGHTS RECEIVED

ORDINARY RESOLUTION		FOR	AGAINST	WITHHELD	TOTAL VOTE
1)	THAT, the Company adopt the New C Share Investment Objective and Investment Policy, as set out at Part 3 of the circular to shareholders of the Company dated 13 November 2020 which contains this Notice of C Shareholders' Class Meeting (the "Circular"), in each case in substitution for the Current Investment Objective and Investment Policy insofar as it relates to the C Shares	108,175,842 99.9%	3,887 0.01%	13,439	108,193,168
SPECIAL RESOLUTION		FOR	AGAINST	WITHHELD	TOTAL VOTE
2)	THAT the holders of the C Shares hereby sanction and consent to: (a) the passing of resolution 1 of the EGM, as set out in the notice of EGM to be held on 4 December 2020 contained in the Circular, a copy of which has been laid before the meeting and signed for the purpose of identification by the Chairman of the meeting, and the carrying into effect of the resolution; and (b) any and all variations or abrogations (including any deemed variation or abrogation) of the rights and privileges attached to the said C Shares which will or may result from the passing and the carrying into effect of the resolution or otherwise as may be effected thereby or involved therein.	108,175,842 99.9%	3,887 0.01%	13,439	108,193,168